NESTE OIL'S COMPARATIVES FOR JAN 1- DEC 31, 2012

CONSOLIDATED INCOME STATEMENT - Restated

| MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | 1-3/2012 |
|--|---|--|--|--|---|--|--|
| Revenue | 17,853 | 4,597 | 13,256 | 4,505 | 8,751 | 4,297 | 4,454 |
| Other income | 98 | 13 | 85 | 7 | 78 | 18 | 60 |
| Share of profit (loss) of associates and joint ventures | -3 | -7 | 4 | 4 | 0 | 5 | -5 |
| Materials and services | -16,186 | -4,210 | -11,976 | -3,932 | -8,044 | -4,088 | -3,956 |
| Employee benefit costs | -339 | -96 | -243 | -73 | -170 | -86 | -84 |
| Depreciation, amortization and impairments | -332 | -85 | -247 | -81 | -166 | -83 | -83 |
| Other expenses | -767 | -160 | -607 | -234 | -373 | -178 | -195 |
| Operating profit | 324 | 52 | 272 | 196 | 76 | -115 | 191 |
| Financial income and expenses | | | | | | | |
| Financial income | 3 | 1 | 2 | 0 | 2 | 1 | 1 |
| Financial expenses | -87 | -19 | -68 | -23 | -45 | -23 | -22 |
| Exchange rate and fair value gains and losses | -7 | 1 | -8 | -1 | -7 | -6 | -1 |
| Total financial income and expenses | -91 | -17 | -74 | -24 | -50 | -28 | -22 |
| Profit before income taxes | 233 | 35 | 198 | 172 | 26 | -143 | 169 |
| Income tax expense | -74 | -18 | -56 | -41 | -15 | 31 | -46 |
| Profit for the period | 159 | 17 | 142 | 131 | 11 | -112 | 123 |
| Profit attributable to: | | | | | | | |
| Owners of the parent | 157 | 17 | 140 | 131 | 9 | -113 | 122 |
| | 2 | 0 | 2 | 0 | 2 | 1 | 1 |
| Non-controlling interests | | | | | 11 | -112 | 123 |
| Non-controlling interests Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) | 159 | 0.06 | 0.55 | 0.51 | 0.04 | -0.44 | 0.48 |
| Earnings per share from profit attributable to the owners | 159 | | | | | -0.44 | 0.48 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) | 159 | | | | | -0.44 4-6/2012 | 0.48 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated | 0.61 | 0.06 | 0.55 | 0.51 | 0.04 | | |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated MEUR | 0.61 1-12/2012 | 0.06 | 0.55 1-9/2012 | 0.51 7-9/2012 | 0.04 | 4-6/2012 | 1-3/2012 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated MEUR Profit for the period Other comprehensive income: | 0.61 1-12/2012 | 0.06 | 0.55 1-9/2012 | 0.51 7-9/2012 | 0.04 | 4-6/2012 | 1-3/2012 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated MEUR Profit for the period | 0.61 1-12/2012 | 0.06 | 0.55 1-9/2012 | 0.51 7-9/2012 | 0.04 | 4-6/2012 | 1-3/2012 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated MEUR Profit for the period Other comprehensive income: Items that will not be reclassified to profit or loss, net of tax Remeasurements on defined benefit plans | 159 0.61 1-12/2012 159 | 0.06 10-12/2012 17 | 0.55 1-9/2012 142 | 0.51 7-9/2012 131 | 0.04 1-6/2012 11 | 4-6/2012 -112 | 1-3/2012 123 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated MEUR Profit for the period Other comprehensive income: Items that will not be reclassified to profit or loss, net of tax Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net | 159 0.61 1-12/2012 159 -29 | 0.06 10-12/2012 17 | 0.55 1-9/2012 142 | 0.51 7-9/2012 131 | 0.04 1-6/2012 11 | 4-6/2012 -112 -7 | 1-3/2012 123 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated MEUR Profit for the period Other comprehensive income: Items that will not be reclassified to profit or loss, net of tax Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net Translation differences | 159 0.61 1-12/2012 159 | 0.06 10-12/2012 17 | 0.55 1-9/2012 142 | 0.51 7-9/2012 131 | 0.04 1-6/2012 11 | 4-6/2012 -112 | 1-3/2012 123 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated MEUR Profit for the period Other comprehensive income: Items that will not be reclassified to profit or loss, net of tax Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net Translation differences Cash flow hedges | 159 0.61 1-12/2012 159 -29 of tax | 0.06 10-12/2012 17 -8 -10 | 0.55 1-9/2012 142 -21 20 | 0.51 7-9/2012 131 -7 | 0.04 1-6/2012 11 -14 | 4-6/2012 -112 -7 | 1-3/2012 123 -7 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated MEUR Profit for the period Other comprehensive income: Items that will not be reclassified to profit or loss, net of tax Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net Translation differences Cash flow hedges recorded in equity | 159 0.61 1-12/2012 159 -29 of tax 10 -50 | 0.06 10-12/2012 17 -8 -10 21 | 0.55 1-9/2012 142 -21 20 -71 | 0.51 7-9/2012 131 -7 12 -36 | 0.04 1-6/2012 11 -14 8 -35 | 4-6/2012 -112 -7 -7 3 | 1-3/2012 123 -7 5 27 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated MEUR Profit for the period Other comprehensive income: Items that will not be reclassified to profit or loss, net of tax Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net Translation differences Cash flow hedges recorded in equity transferred to income statement | 159 0.61 1-12/2012 159 -29 of tax 10 -50 84 | 0.06 10-12/2012 17 -8 -10 21 -3 | 0.55 1-9/2012 142 -21 20 -71 87 | 7-9/2012 131 -7 12 -36 48 | 0.04 1-6/2012 11 -14 8 -35 39 | 4-6/2012 -112 -7 -7 3 -34 25 | 1-3/2012 123 -7 5 27 -14 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated MEUR Profit for the period Other comprehensive income: Items that will not be reclassified to profit or loss, net of tax Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net Translation differences Cash flow hedges recorded in equity transferred to income statement Net investment hedges | 159 0.61 1-12/2012 159 -29 of tax 10 -50 84 -1 | 0.06 10-12/2012 17 -8 -10 -21 -3 0 | 0.55 1-9/2012 142 -21 20 -71 87 -1 | 7-9/2012 131 -7 12 -36 48 -1 | 0.04 1-6/2012 11 -14 8 -35 39 0 | 4-6/2012 -112 -7 -7 3 -34 -25 0 | 1-3/2012 123 -7 5 27 -14 0 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated MEUR Profit for the period Other comprehensive income: Items that will not be reclassified to profit or loss, net of tax Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net Translation differences Cash flow hedges recorded in equity transferred to income statement Net investment hedges Hedging reserves in associates and joint ventures | 159 0.61 1-12/2012 159 -29 of tax 10 -50 84 -1 -1 | 0.06 10-12/2012 17 -8 -10 21 -3 0 0 | 0.55 1-9/2012 142 -21 20 -71 87 -1 -1 | 7-9/2012 131 -7 12 -36 48 -1 -1 | 0.04 1-6/2012 11 -14 8 -35 39 0 0 | 4-6/2012 -112 -7 -7 -34 -25 0 0 | 1-3/2012 123 -7 5 27 -14 0 0 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated MEUR Profit for the period Other comprehensive income: Items that will not be reclassified to profit or loss, net of tax Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net Translation differences Cash flow hedges recorded in equity transferred to income statement Net investment hedges | 159 0.61 1-12/2012 159 -29 of tax 10 -50 84 -1 | 0.06 10-12/2012 17 -8 -10 -21 -3 0 | 0.55 1-9/2012 142 -21 20 -71 87 -1 | 7-9/2012 131 -7 12 -36 48 -1 | 0.04 1-6/2012 11 -14 8 -35 39 0 | 4-6/2012 -112 -7 -7 3 -34 -25 0 | 1-3/2012 123 -7 5 27 -14 0 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated MEUR Profit for the period Other comprehensive income: Items that will not be reclassified to profit or loss, net of tax Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net Translation differences Cash flow hedges recorded in equity transferred to income statement Net investment hedges Hedging reserves in associates and joint ventures | 159 0.61 1-12/2012 159 -29 of tax 10 -50 84 -1 -1 | 0.06 10-12/2012 17 -8 -10 21 -3 0 0 | 0.55 1-9/2012 142 -21 20 -71 87 -1 -1 | 7-9/2012 131 -7 12 -36 48 -1 -1 | 0.04 1-6/2012 11 -14 8 -35 39 0 0 | 4-6/2012 -112 -7 -7 -34 -25 0 0 | 1-3/2012 123 -7 5 27 -14 0 0 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated MEUR Profit for the period Other comprehensive income: Items that will not be reclassified to profit or loss, net of tax Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net Translation differences Cash flow hedges recorded in equity transferred to income statement Net investment hedges Hedging reserves in associates and joint ventures Total | 159 0.61 1-12/2012 159 -29 of tax 10 -50 84 -1 -1 42 | 0.06 10-12/2012 17 -8 -10 -21 -3 0 0 8 | 0.55 1-9/2012 142 -21 20 -71 87 -1 -1 34 | 7-9/2012 131 -7 12 -36 48 -1 -1 22 | 0.04 1-6/2012 11 -14 8 -35 39 0 0 12 | 4-6/2012 -112 -7 -7 3 -34 -25 0 0 -6 | 1-3/2012 123 -7 5 27 -14 0 0 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated MEUR Profit for the period Other comprehensive income: Items that will not be reclassified to profit or loss, net of tax Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net Translation differences Cash flow hedges recorded in equity transferred to income statement Net investment hedges Hedging reserves in associates and joint ventures Total Other comprehensive income for the period, net of tax | 159 0.61 1-12/2012 159 -29 of tax 10 -50 84 -1 -1 42 13 | 0.06 10-12/2012 17 -8 -10 21 -3 0 0 8 0 | 0.55 1-9/2012 142 -21 20 -71 87 -1 -1 34 | 7-9/2012 131 -7 12 -36 48 -1 -1 22 | 0.04 1-6/2012 11 -14 8 -35 39 0 0 12 -2 | 4-6/2012 -112 -7 -7 -3 -34 -25 0 0 -6 | 1-3/2012 123 -7 5 27 -14 0 0 18 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated MEUR Profit for the period Other comprehensive income: Items that will not be reclassified to profit or loss, net of tax Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net Translation differences Cash flow hedges recorded in equity transferred to income statement Net investment hedges Hedging reserves in associates and joint ventures Total Other comprehensive income for the period, net of tax | 159 0.61 1-12/2012 159 -29 of tax 10 -50 84 -1 -1 42 13 | 0.06 10-12/2012 17 -8 -10 21 -3 0 0 8 0 | 0.55 1-9/2012 142 -21 20 -71 87 -1 -1 34 | 7-9/2012 131 -7 12 -36 48 -1 -1 22 | 0.04 1-6/2012 11 -14 8 -35 39 0 0 12 -2 | 4-6/2012 -112 -7 -7 -3 -34 -25 0 0 -6 | 1-3/2012 123 -7 5 27 -14 0 0 0 18 |
| Earnings per share from profit attributable to the owners of the parent basic and diluted (in euro per share) STATEMENT OF COMPREHENSIVE INCOME - Restated MEUR Profit for the period Other comprehensive income: Items that will not be reclassified to profit or loss, net of tax Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net Translation differences Cash flow hedges recorded in equity transferred to income statement Net investment hedges Hedging reserves in associates and joint ventures Total Other comprehensive income for the period, net of tax Total comprehensive income attributable to: | 159 0.61 1-12/2012 159 -29 of tax 10 -50 84 -1 -1 42 13 | 0.06 10-12/2012 17 -8 -10 21 -3 0 0 8 0 | 0.55 1-9/2012 142 -21 -20 -71 -71 -1 -1 -34 -13 | 7-9/2012 131 -7 12 -36 48 -1 -1 22 15 | 0.04 1-6/2012 11 -14 8 -35 39 0 12 -2 | 4-6/2012 -112 -7 -7 3 -34 -25 0 0 -6 -13 | 1-3/2012 123 123 -7 5 27 -14 0 0 18 11 |

CONSOLIDATED INCOME STATEMENT - Published

| MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | 1-3/2012 |
|---|-----------|------------|----------|----------|----------|----------|----------|
| Revenue | 17,853 | 4,597 | 13,256 | 4,505 | 8,751 | 4,297 | 4,454 |
| Other income | 98 | 13 | 85 | 7 | 78 | 18 | 60 |
| Share of profit (loss) of associates and joint ventures | -3 | -7 | 4 | 4 | 0 | 5 | -5 |
| Materials and services | -16,186 | -4,210 | -11,976 | -3,932 | -8,044 | -4,088 | -3,956 |
| Employee benefit costs | -342 | -91 | -251 | -76 | -175 | -88 | -87 |
| Depreciation, amortization and impairments | -332 | -85 | -247 | -81 | -166 | -83 | -83 |
| Other expenses | -767 | -160 | -607 | -234 | -373 | -178 | -195 |
| Operating profit | 321 | 57 | 264 | 193 | 71 | -117 | 188 |
| Financial income and expenses | | | | | | | |
| Financialincome | 3 | 1 | 2 | 0 | 2 | 1 | 1 |
| Financial expenses | -84 | -18 | -66 | -22 | -44 | -22 | -22 |
| Exchange rate and fair value gains and losses | -7 | 1 | -8 | -1 | -7 | -6 | -1 |
| Total financial income and expenses | -88 | -16 | -72 | -23 | -49 | -27 | -22 |
| Profit before income taxes | 233 | 41 | 192 | 170 | 22 | -144 | 166 |
| Income tax expense | -74 | -20 | -54 | -40 | -14 | 31 | -45 |
| Profit for the period | 159 | 21 | 138 | 130 | 8 | -113 | 121 |
| Profit attributable to: | | | | | | | |
| Owners of the parent | 157 | 21 | 136 | 130 | 6 | -114 | 120 |
| Non-controlling interests | 2 | 0 | 2 | 0 | 2 | 1 | 1 |
| | 159 | 21 | 138 | 130 | 8 | -113 | 121 |
| Earnings per share from profit attributable to the owners | | | | | | | |
| of the parent basic and diluted (in euro per share) | 0.61 | 0.08 | 0.53 | 0.51 | 0.03 | -0.44 | 0.47 |
| STATEMENT OF COMPREHENSIVE INCOME - Published | | | | | | | |
| MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | 1-3/2012 |
| Profit for the period | 159 | 21 | 138 | 130 | 8 | -113 | 121 |
| Other comprehensive income for the period, net of tax: | | | | | | | |
| Translation differences | 10 | -10 | 20 | 12 | 8 | 3 | 5 |
| Cash flow hedges | | | | | | | |
| recorded in equity | -50 | 21 | -71 | -36 | -35 | -34 | 27 |
| transferred to income statement | 84 | -3 | 87 | 48 | 39 | 25 | -14 |
| Net investment hedges | -1 | 0 | -1 | -1 | 0 | 0 | 0 |
| Hedging reserves in associates and joint ventures | -1 | 0 | -1 | -1 | 0 | 0 | 0 |
| Other comprehensive income for the period, net of tax | 42 | 8 | 34 | 22 | 12 | -6 | 18 |
| Total comprehensive income for the period | 201 | 29 | 172 | 152 | 20 | -119 | 139 |
| Total comprehensive income attributable to: | | | | | | | |
| Owners of the parent | 199 | 29 | 170 | 152 | 18 | -120 | 138 |
| Non-controlling interests | 2 | 0 | 2 | 0 | 2 | 1 | 1 |
| - | 201 | 29 | 172 | 152 | 20 | -119 | 139 |
| | | | | | | | |

RECONSOLIDATION BETWEEN RESTATED AND PUBLISHED CONSOLIDATED INCOME STATEMENT

| Revenue Other income Share of profit (loss) of associates and joint ventures Materials and services Employee benefit costs Depreciation, amortization and impairments Other expenses Operating profit Financial income and expenses Financial income | 0 0 0 0 3 0 0 | 0 0 0 0 -5 | 0 0 0 | 0 | 0 | | |
|--|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|----------------------------------|
| Share of profit (loss) of associates and joint ventures Materials and services Employee benefit costs Depreciation, amortization and impairments Other expenses Operating profit Financial income and expenses | 0 0 3 0 | 0 0 -5 | 0 | | | 0 | 0 |
| Materials and services Employee benefit costs Depreciation, amortization and impairments Other expenses Operating profit Financial income and expenses | 0 3 0 0 | 0 -5 | | _ | 0 | 0 | 0 |
| Employee benefit costs Depreciation, amortization and impairments Other expenses Operating profit Financial income and expenses | 3 0 0 | -5 | 0 | 0 | 0 | 0 | 0 |
| Depreciation, amortization and impairments Other expenses Operating profit Financial income and expenses | 0 | | | 0 | 0 | 0 | 0 |
| Other expenses Operating profit Financial income and expenses | 0 | 0 | 8 | 3 | 5 | 2 | 3 |
| Operating profit Financial income and expenses | | | 0 | 0 | 0 | 0 | 0 |
| Financial income and expenses | 3 | 0 | 0 | 0 | 0 | 0 | 0 |
| • | | -5 | 8 | 3 | 5 | 2 | 3 |
| Financialincome | | | | | | | |
| | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Financial expenses | -3 | -1 | -2 | -1 | -1 | -1 | 0 |
| Exchange rate and fair value gains and losses | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total financial income and expenses | -3 | -1 | -2 | -1 | -1 | -1 | 0 |
| Profit before income taxes | 0 | -6 | 6 | 2 | 4 | 1 | 3 |
| Income tax expense | 0 | 2 | -2 | -1 | -1 | 0 | -1 |
| Profit for the period | 0 | -4 | 4 | 1 | 3 | 1 | 2 |
| Profit attributable to: | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Owners of the parent | 0 | -4 | 4 | 1 | 3 | 1 | 2 |
| Non-controlling interests | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 0 | -4 | 4 | 1 | 3 | 1 | 2 |
| RECONSOLIDATION BETWEEN RESTATED AND PUBLISHED STATEME MEUR 1-4 | | | | 7.0/2012 | 4 6/2042 | 4.6/2042 | 1 2/2012 |
| Profit for the period | 12/2012 0 | 10-12/2012 -4 | 1-9/2012 4 | 7-9/2012 1 | 1-6/2012 3 | 4-6/2012 1 | 1-3/2012 |
| Profit for the period | U | -4 | 4 | Į. | 3 | | 2 |
| Other comprehensive income: | | | | | | | 2 |
| | | | | | | | 2 |
| Items that will not be reclassified to profit or loss, net of tax | | | | | | | 2 |
| Items that will not be reclassified to profit or loss, net of tax Remeasurements on defined benefit plans | -29 | -8 | -21 | -7 | -14 | -7 | -7 |
| | -29 | -8 | -21 | -7 | -14 | -7 | |
| Remeasurements on defined benefit plans | -29 0 | -8 0 | -21 0 | -7 0 | -14 0 | -7 0 | |
| Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net of tax Translation differences | | | | | | | -7 |
| Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net of tax Translation differences Cash flow hedges | | | | | | | -7 |
| Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net of tax Translation differences | 0 | 0 | 0 | 0 | 0 | 0 | -7 0 |
| Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net of tax Translation differences Cash flow hedges recorded in equity | 0 | 0 | 0 | 0 | 0 | 0 | -7 0 0 |
| Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net of tax Translation differences Cash flow hedges recorded in equity transferred to income statement Net investment hedges | 0 0 0 | 0 0 0 | 0 0 0 | 0 0 0 | 0 0 0 | 0 0 0 | -7 0 0 0 |
| Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net of tax Translation differences Cash flow hedges recorded in equity transferred to income statement | 0 0 0 0 | 0 0 0 0 | 0 0 0 | 0 0 0 | 0 0 0 | 0 0 0 0 | -7 0 0 |
| Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net of tax Translation differences Cash flow hedges recorded in equity transferred to income statement Net investment hedges Hedging reserves in associates and joint ventures | 0 0 0 0 | 0 0 0 0 | 0 0 0 0 | 0 0 0 0 | 0 0 0 0 | 0 0 0 0 | -7 0 0 0 0 |
| Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net of tax Translation differences Cash flow hedges recorded in equity transferred to income statement Net investment hedges Hedging reserves in associates and joint ventures Total Other comprehensive income for the period, net of tax | 0 0 0 0 0 0 | 0 0 0 0 0 0 | 0 0 0 0 0 0 | 0 0 0 0 0 0 | 0 0 0 0 0 0 | 0 0 0 0 0 0 | -7 0 0 0 0 0 0 0 0 -7 |
| Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net of tax Translation differences Cash flow hedges recorded in equity transferred to income statement Net investment hedges Hedging reserves in associates and joint ventures Total | 0 0 0 0 0 | 0 0 0 0 0 | 0 0 0 0 0 | 0 0 0 0 0 | 0 0 0 0 0 | 0 0 0 0 0 | -7 0 0 0 0 0 0 |
| Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net of tax Translation differences Cash flow hedges recorded in equity transferred to income statement Net investment hedges Hedging reserves in associates and joint ventures Total Other comprehensive income for the period, net of tax Total comprehensive income attributable to: | 0 0 0 0 0 0 0 | 0 0 0 0 0 0 0 | 0 0 0 0 0 0 0 | 0 0 0 0 0 0 0 | 0 0 0 0 0 0 0 | 0 0 0 0 0 0 0 | -7 0 0 0 0 0 0 0 -7 -5 |
| Remeasurements on defined benefit plans Items that may be reclassified subsequently to profit or loss, net of tax Translation differences Cash flow hedges recorded in equity transferred to income statement Net investment hedges Hedging reserves in associates and joint ventures Total Other comprehensive income for the period, net of tax Total comprehensive income for the period | 0 0 0 0 0 0 | 0 0 0 0 0 0 | 0 0 0 0 0 0 | 0 0 0 0 0 0 | 0 0 0 0 0 0 | 0 0 0 0 0 0 | -7 0 0 0 0 0 0 0 -7 |

CONSOLIDATED BALANCE SHEET - Restated

| 31 Dec 2012 61 3,869 242 3 0 46 37 4 4,262 1,464 1,154 57 409 3,084 52 7,398 | 30 Sep 2012 58 3,932 252 5 0 40 34 5 4,326 1,653 1,197 102 367 3,319 | 30 June 2012 56 3,961 242 5 0 61 32 5 4,362 1,468 1,098 95 122 2,783 | 6 0 39 25 4 4,304 1,814 1,190 128 94 3,226 |
|--|---|---|---|
| 61 3,869 242 3 0 46 37 4 4,262 1,464 1,154 57 409 3,084 | 58 3,932 252 5 0 40 34 5 4,326 1,653 1,197 102 367 3,319 | 56 3,961 242 5 0 61 32 5 4,362 1,468 1,098 95 122 2,783 | 56 3,939 235 6 0 39 25 4 4,304 1,814 1,190 128 94 3,226 |
| 3,869 242 3 0 46 37 4 4,262 1,464 1,154 57 409 3,084 | 3,932 252 5 0 40 34 5 4,326 1,653 1,197 102 367 3,319 | 3,961 242 5 0 61 32 5 4,362 1,468 1,098 95 122 2,783 | 3,939 235 6 0 39 25 4 4,304 1,814 1,190 128 94 3,226 |
| 3,869 242 3 0 46 37 4 4,262 1,464 1,154 57 409 3,084 | 3,932 252 5 0 40 34 5 4,326 1,653 1,197 102 367 3,319 | 3,961 242 5 0 61 32 5 4,362 1,468 1,098 95 122 2,783 | 3,939 235 6 0 39 25 4 4,304 1,814 1,190 128 |
| 3,869 242 3 0 46 37 4 4,262 1,464 1,154 57 409 3,084 | 3,932 252 5 0 40 34 5 4,326 1,653 1,197 102 367 3,319 | 3,961 242 5 0 61 32 5 4,362 1,468 1,098 95 122 2,783 | 3,939 235 6 0 39 25 4 4,304 1,814 1,190 128 94 3,226 |
| 242 3 0 46 37 4 4,262 1,464 1,154 57 409 3,084 | 252 5 0 40 34 5 4,326 1,653 1,197 102 367 3,319 | 242 5 0 61 32 5 4,362 1,468 1,098 95 122 2,783 | 235 6 0 39 25 4 4,304 1,814 1,190 128 94 3,226 |
| 3 0 46 37 4 4,262 1,464 1,154 57 409 3,084 | 5 0 40 34 5 4,326 1,653 1,197 102 367 3,319 | 5 0 61 32 5 4,362 1,468 1,098 95 122 2,783 | 6 0 39 25 4 4,304 1,814 1,190 128 94 3,226 |
| 0 46 37 4 4,262 1,464 1,154 57 409 3,084 | 0 40 34 5 4,326 1,653 1,197 102 367 3,319 | 0 61 32 5 4,362 1,468 1,098 95 122 2,783 | 0 39 25 4 4,304 1,814 1,190 128 94 3,226 |
| 46 37 4 4,262 1,464 1,154 57 409 3,084 | 40 34 5 4,326 1,653 1,197 102 367 3,319 | 61 32 5 4,362 1,468 1,098 95 122 2,783 | 39 25 4 4,304 1,814 1,190 128 94 3,226 |
| 37 4 4,262 1,464 1,154 57 409 3,084 | 34 5 4,326 1,653 1,197 102 367 3,319 | 32 5 4,362 1,468 1,098 95 122 2,783 | 25 4 4,304 1,814 1,190 128 94 3,226 |
| 4 4,262 1,464 1,154 57 409 3,084 | 5 4,326 1,653 1,197 102 367 3,319 | 5 4,362 1,468 1,098 95 122 2,783 | 4,304 1,814 1,190 128 94 3,226 |
| 4,262 1,464 1,154 57 409 3,084 | 4,326 1,653 1,197 102 367 3,319 | 4,362 1,468 1,098 95 122 2,783 | 4,304 1,814 1,190 128 94 3,226 |
| 1,464 1,154 57 409 3,084 | 1,653 1,197 102 367 3,319 | 1,468 1,098 95 122 2,783 | 1,814 1,190 128 94 3,226 |
| 1,154 57 409 3,084 | 1,197 102 367 3,319 | 1,098 95 122 2,783 | 1,190 128 94 3,226 |
| 1,154 57 409 3,084 | 1,197 102 367 3,319 | 1,098 95 122 2,783 | 1,190 128 94 3,226 |
| 57 409 3,084 52 | 367 3,319 | 95 122 2,783 | 128 94 3,226 |
| 409 3,084 52 | 367 3,319 - | 122 2,783 | 94 3,226 |
| 3,084 52 | 3,319 | 2,783 | 3,226 |
| 52 | - | - | - |
| | 7,645 | - 7,145 | - 7,530 |
| 7,398 | 7,645 | 7,145 | 7,530 |
| | | | |
| | | | |
| | | | |
| | | | |
| 40 | 40 | 40 | 40 |
| 2,484 | 2,467 | 2,321 | 2,447 |
| | | | 2,487 |
| , | • | , | 15 |
| 2,540 | 2,522 | 2,376 | 2,502 |
| | | | |
| | | | |
| 1 977 | 1 923 | 2 092 | 2,012 |
| | | , | 316 |
| | | | 23 |
| | | | 65 |
| | | | 17 |
| | | | 10 |
| 2,456 | 2,375 | 2,540 | 2,443 |
| | | | |
| 357 | 667 | 458 | 524 |
| | | | 52 |
| | | | 128 |
| | | | 1,881 |
| 2,369 | 2,748 | 2,229 | 2,585 |
| 33 | - | _ | - |
| 4,858 | 5,123 | 4,769 | 5,028 |
| 7,000 | 0,.20 | .,. 55 | 0,020 |
| 7,398 | 7,645 | 7,145 | 7,530 |
| | 1,977 340 27 99 6 7 2,456 357 40 47 1,925 2,369 | 16 15 2,540 2,522 1,977 1,923 340 312 27 38 99 82 6 12 7 8 2,456 2,375 357 667 40 40 47 135 1,925 1,906 2,369 2,748 | 16 15 15 2,540 2,522 2,376 1,977 1,923 2,092 340 312 313 27 38 43 99 82 73 6 12 11 7 8 8 2,456 2,375 2,540 357 667 458 40 40 34 47 135 109 1,925 1,906 1,628 2,369 2,748 2,229 33 - - |

¹⁾ The assets and liabilities held for sale at 31 December 2012 relate to Neste Oil's operating activities in Poland. In December 2012 Neste Oil signed an agreement that Shell Polska Sp. z o.o. will buy Neste Oil's station network (Neste Polska Sp. z o.o.) in Poland. The transaction is expected to be closed during the first half of 2013. The operations are part of the Oil Retail segment.

CONSOLIDATED BALANCE SHEET - Published

| CONSOLIDATED BALANCE SHEET - Published | | | | |
|--|----------------|----------------|-----------------|------------------|
| MEUR | 31 Dec 2012 | 30 Sep 2012 | 30 June 2012 | 31 March 2012 |
| MEUR | 2012 | 2012 | 2012 | 2012 |
| ASSETS | | | | |
| Non-current assets | | | | |
| Intangible assets | 61 | 58 | 56 | 56 |
| Property, plant and equipment | 3,869 | 3,932 | 3,961 | 3,939 |
| Investments in associates and joint ventures | 242 | 252 | 242 | 235 |
| Non-current receivables | 3 | 5 | 5 | 6 |
| Pension assets | 0 | 0 | 0 | 0 |
| Deferred tax assets | 33 | 32 | 55 | 35 |
| Derivative financial instruments | 37 | 34 | 32 | 25 |
| Available-for-sale financial assets | 4 | 5 | 5 | 4 |
| Total non-current assets | 4,249 | 4,318 | 4,356 | 4,300 |
| Current assets | | | | |
| Inventories | 1,464 | 1,653 | 1,468 | 1,814 |
| Trade and other receivables | 1,154 | 1,197 | 1,098 | 1,190 |
| Derivative financial instruments | 57 | 102 | 95 | 128 |
| Cash and cash equivalents | 409 | 367 | 122 | 94 |
| Total current assets | 3,084 | 3,319 | 2,783 | 3,226 |
| Assets classified as held for sale 1) | 52 | - | - | - |
| Total assets | 7,385 | 7,637 | 7,139 | 7,526 |
| EQUITY | | | | |
| Capital and reserves attributable to the owners | | | | |
| • | | | | |
| of the parent | 40 | 40 | 40 | 40 |
| Share capital Other equity | 2,522 | 2,493 | 2,341 | 2,461 |
| Total | | 2,533 | 2,341 | 2,501 |
| | 2,562 | | | |
| Non-controlling interest | 2,578 | 15 2,548 | 2,396 | 2,516 |
| Total equity | 2,576 | 2,546 | 2,390 | 2,516 |
| LIABILITIES | | | | |
| Non-current liabilities | | | | |
| Interest-bearing liabilities | 1,977 | 1,923 | 2,092 | 2,012 |
| Deferred tax liabilities | 340 | 312 | 313 | 316 |
| Provisions | 27 | 38 | 43 | 23 |
| Pension liabilities | 48 | 48 | 47 | 47 |
| Derivative financial instruments | 6 | 12 | 11 | 17 |
| Other non-current liabilities Total non-current liabilities | | 2,341 | 2,514 | 2.425 |
| | _, | _, | _, | _, |
| Current liabilities | | | | |
| Interest-bearing liabilities | 357 | 667 | 458 | 524 |
| Current tax liabilities | 40 | 40 | 34 | 52 |
| Derivative financial instruments | 47 | 135 | 109 | 128 |
| Trade and other payables | 1,925 | 1,906 | 1,628 | 1,881 |
| Total current liabilities | 2,369 | 2,748 | 2,229 | 2,585 |
| Liabilities related to assets held for sale 1) | 33 | - | - | - |
| Total liabilities | 4,807 | 5,089 | 4,743 | 5,010 |
| Total equity and liabilities | 7,385 | 7,637 | 7,139 | 7,526 |
| | 7,300 | 7,007 | .,100 | 7,020 |

¹⁾ The assets and liabilities held for sale at 31 December 2012 relate to Neste Oil's operating activities in Poland. In December 2012 Neste Oil signed an agreement that Shell Polska Sp. z o.o. will buy Neste Oil's station network (Neste Polska Sp. z o.o.) in Poland. The transaction is expected to be closed during the first half of 2013. The operations are part of the Oil Retail segment.

RECONCONSOLIDATION BETWEEN RESTATED AND PUBLISHED CONSOLIDATED BALANCE SHEET

| RECONCONSOLIDATION BETWEEN RESTATED AND PUBLISHED CONSOLIDATED BALANCE SHEET | | | | |
|--|----------------|----------------|-----------------|------------------|
| MEUR | 31 Dec 2012 | 30 Sep 2012 | 30 June 2012 | 31 March 2012 |
| ACCETO | | | | |
| ASSETS | | | | |
| Non-current assets | | • | | |
| Intangible assets | 0 | 0 | 0 | 0 |
| Property, plant and equipment | 0 | 0 | 0 | 0 |
| Investments in associates and joint ventures | 0 | 0 | 0 | 0 |
| Non-current receivables | 0 | 0 | 0 | 0 |
| Pension assets | 0 | 0 | 0 | 0 |
| Deferred tax assets | 13 | 8 | 6 | 4 |
| Derivative financial instruments | 0 | 0 | 0 | 0 |
| Available-for-sale financial assets | 0 | 0 | 0 | 0 |
| Total non-current assets | 13 | 8 | 6 | 4 |
| Current assets | | | | |
| Inventories | 0 | 0 | 0 | 0 |
| Trade and other receivables | 0 | 0 | 0 | 0 |
| Derivative financial instruments | 0 | 0 | 0 | 0 |
| Cash and cash equivalents | 0 | 0 | 0 | 0 |
| Total current assets | 0 | 0 | 0 | 0 |
| Assets classified as held for sale 1) | 0 | 0 | 0 | 0 |
| | | | | |
| Total assets | 13 | 8 | 6 | 4 |
| EQUITY | | | | |
| Capital and reserves attributable to the owners | | | | |
| of the parent | | | | |
| Share capital Share capital | 0 | 0 | 0 | 0 |
| Other equity | -38 | -26 | -20 | -14 |
| Total | -38 | -26 | -20 | -14 |
| Non-controlling interest | 0 | 0 | 0 | 0 |
| Total equity | -38 | -26 | -20 | -14 |
| LIABILITIES | | | | |
| Non-current liabilities | | | | |
| Interest-bearing liabilities | 0 | 0 | 0 | 0 |
| Deferred tax liabilities | 0 | 0 | 0 | 0 |
| Provisions | 0 | 0 | 0 | 0 |
| Pension liabilities | 51 | 34 | 26 | 18 |
| Derivative financial instruments | 0 | 0 | 0 | 0 |
| Other non-current liabilities | 0 | 0 | 0 | 0 |
| Total non-current liabilities | 51 | 34 | 26 | 18 |
| Current liabilities | | | | |
| Interest-bearing liabilities | 0 | 0 | 0 | 0 |
| Current tax liabilities | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |
| Derivative financial instruments | | | | |
| Trade and other payables Total current liabilities | 0 | 0 | 0 | 0 |
| Liabilities related to assets held for sale 1) | 0 | 0 | 0 | 0 |
| LIADIIILIES I EIAIEU IU ASSEIS IIEIU IUI SAIE | U | 0 | | 0 |
| Total liabilities | 51 | 34 | 26 | 18 |
| Total equity and liabilities | 13 | 8 | 6 | 4 |
| | | | | |

¹⁾ The assets and liabilities held for sale at 31 December 2012 relate to Neste Oil's operating activities in Poland. In December 2012 Neste Oil signed an agreement that Shell Polska Sp. z o.o. will buy Neste Oil's station network (Neste Polska Sp. z o.o.) in Poland. The transaction is expected to be closed during the first half of 2013. The operations are part of the Oil Retail segment.

CONSOLIDATED STATEMENT OF CHANGES IN TOTAL EQUITY - Restated

| | Share | Reserve | Fair value | Translation | Acruarial gains | Retained | Owners of N | lon-controlling | Total |
|---|---------|---------|------------|--------------|-----------------|-----------|--------------|-----------------|--------|
| | capital | fund | and other | differences | and losses | earnings | the parent | interests | equity |
| MEUR | | | reserves | | | | | | |
| Total equity at 31 December 2011 | 40 | 15 | -23 | -7 | 0 | 2,428 | 2,453 | 14 | 2,467 |
| Change in accounting policy (IAS 19) | | | | | | -9 | | | |
| Total equity at 1 January 2012 | 40 | 15 | -23 | -7 | 0 | 2,419 | 2,444 | 14 | 2,458 |
| Dividend paid | | | | | | -90 | -90 | 0 | -90 |
| Share-based compensation | | | | | | 0 | 0 | | 0 |
| Transfer from retained earnings | | 2 | | | | -2 | 0 | | 0 |
| Total comprehensive income for the per | | | 13 | 5 | -7 | 122 | 133 | 1 | 134 |
| Total equity at 31 March 2012 | 40 | 17 | -10 | -2 | -7 | 2,449 | 2,487 | 15 | 2,502 |
| | | | | | | | | | |
| | Share | Reserve | Fair value | Translation | Acruarial gains | Retained | Owners of N | lon-controlling | Total |
| | capital | fund | and other | differences | and losses | earnings | the parent | interests | equity |
| MEUR | | | reserves | | | _ | | | |
| Total equity at 1 January 2012 | 40 | 15 | -23 | -7 | 0 | 2,419 | 2,444 | 14 | 2,458 |
| Dividend paid | | | | | | -90 | -90 | -1 | -91 |
| Share-based compensation | | | | | | 0 | 0 | | 0 |
| Transfer from retained earnings | | 2 | | | | -2 | 0 | | 0 |
| Total comprehensive income for the per | iod | | 4 | 8 | -14 | 9 | 7 | 2 | 9 |
| Total equity at 30 June 2012 | 40 | 17 | -19 | 1 | -14 | 2,336 | 2,361 | 15 | 2,376 |
| | | | | | | | | | |
| | | | | | | | | | |
| | Share | Reserve | Fair value | | Acruarial gains | Retained | | lon-controlling | Total |
| | capital | fund | and other | differences | and losses | earnings | the parent | interests | equity |
| MEUR | | | reserves | | | | | | |
| Total equity at 1 January 2012 | 40 | 15 | -23 | -7 | 0 | 2,419 | 2,444 | 14 | 2,458 |
| Dividend paid | | | | | | -90 | -90 | -1 | -91 |
| Share-based compensation | | | | | | 0 | 0 | | 0 |
| Transfer from retained earnings | | 2 | | | | -2 | 0 | | 0 |
| Total comprehensive income for the per | | | 14 | 20 | -21 | 140 | 153 | 2 | 155 |
| Total equity at 30 September 2012 | 40 | 17 | -9 | 13 | -21 | 2,467 | 2,507 | 15 | 2,522 |
| | | | | | | | | | |
| | Share | Reserve | Fair value | Translation | Acruarial gains | Retained | Owners of N | lon-controlling | Total |
| | capital | fund | and other | differences | and losses | earnings | the parent | interests | equity |
| | oupitui | Taria | and other | diliciciloco | una 100000 | carriingo | trie parerit | interests | cquity |
| Total equity at 1 January 2012 | 40 | 15 | -23 | -7 | 0 | 2,419 | 2,444 | 14 | 2,458 |
| Dividend paid | | | | | | -90 | -90 | 0 | -90 |
| Share-based compensation | | | | | | | 0 | | 0 |
| Transfer from retained earnings | | 3 | | | | -3 | 0 | | 0 |
| Total comprehensive income for the period | | | 33 | 9 | -29 | 157 | 170 | 2 | 172 |
| Total equity at 31 December 2012 | 40 | 18 | 10 | 2 | -29 | 2,483 | 2,524 | 16 | 2,540 |

CONSOLIDATED STATEMENT OF CHANGES IN TOTAL EQUITY - Published

| | Share | Reserve | Fair value | Translation | Acruarial gains | Retained | Owners of | Non-controlling | Total |
|---|---------|---------|--------------------|-------------|-----------------|----------|--------------|-----------------|--------------|
| | capital | fund | and other | differences | and losses | earnings | the parent | interests | equity |
| MEUR | | | reserves | | | | | | |
| Total equity at 1 January 2012 | 40 | 15 | -23 | -7 | 0 | 2,428 | 2,453 | 14 | 2,467 |
| Dividend paid | | | | | | -90 | -90 | 0 | -90 |
| Share-based compensation | | | | | | 0 | 0 | | 0 |
| Transfer from retained earnings | | 2 | | | | -2 | 0 | | 0 |
| Total comprehensive income for the per | riod | | 13 | 5 | 0 | 120 | 138 | 1 | 139 |
| Total equity at 31 March 2012 | 40 | 17 | -10 | -2 | 0 | 2,456 | 2,501 | 15 | 2,516 |
| | Share | Reserve | Fair value | Translation | Acruarial gains | Retained | Owners of | Non-controlling | Total |
| | capital | fund | and other | differences | and losses | earnings | the parent | interests | equity |
| MEUR | capital | idild | reserves | differences | and 103365 | Garmigs | the parent | 111616313 | equity |
| Total equity at 1 January 2012 | 40 | 15 | -23 | -7 | 0 | 2,428 | 2,453 | 14 | 2,467 |
| Dividend paid | -10 | 10 | 20 | | | -90 | -90 | -1 | -91 |
| Share-based compensation | | | | | | 0 | 0 | - ' | 0 |
| Transfer from retained earnings | | 2 | | | | -2 | 0 | | 0 |
| Total comprehensive income for the per | ind | 2 | 4 | 8 | 0 | 6 | 18 | 2 | 20 |
| Total equity at 30 June 2012 | 40 | 17 | -19 | 1 | 0 | 2,342 | 2,381 | 15 | 2,396 |
| | Share | Reserve | Fair value | Translation | Acruarial gains | Retained | Owners of | Non-controlling | Total |
| | | fund | and other | differences | and losses | | | interests | |
| MEUD | capital | luna | | differences | and losses | earnings | the parent | interests | equity |
| MEUR | 40 | 45 | reserves | -7 | 0 | 0.400 | 0.450 | 44 | 0.407 |
| Total equity at 1 January 2012 Dividend paid | 40 | 15 | -23 | -/ | U | 2,428 | 2,453 -90 | 14 -1 | 2,467 -91 |
| • | | | | | | -90 | | -1 | |
| Share-based compensation | | _ | | | | 0 | 0 | | 0 |
| Transfer from retained earnings | | 2 | | | | -2 | 0 | | 0 |
| Total comprehensive income for the per | | | 14 | 20 | 0 | 136 | 170 | 2 | 172 |
| Total equity at 30 September 2012 | 40 | 17 | -9 | 13 | 0 | 2,472 | 2,533 | 15 | 2,548 |
| | Share | Reserve | Fair value | Translation | Acruarial gains | Retained | Owners of | Non-controlling | Total |
| MEUR | capital | fund | and other reserves | differences | and losses | earnings | the parent | interests | equity |
| Total equity at 1 January 2012 | 40 | 15 | -23 | -7 | 0 | 2,428 | 2,453 | 14 | 2,467 |
| Dividend paid | -10 | | | | | -90 | -90 | 17 | -90 |
| Share-based compensation | | | | | | 0 | -90 | ď | -90 |
| Transfer from retained earnings | | 3 | | | | -3 | 0 | | 0 |
| Total comprehensive income for the period | | 3 | 33 | 9 | 0 | 157 | 199 | 2 | 201 |
| Total equity at 31 December 2012 | 40 | 18 | <u></u> | 2 | 0 | 2,492 | 2,562 | 16 | 2,578 |
| Total equity at 31 December 2012 | 40 | 10 | 10 | | 0 | ۷,492 | 2,002 | 10 | 2,376 |

RECONCONSOLIDATION BETWEEN RESTATED AND PUBLISHED CONSOLIDATED STATEMENT OF CHANGES IN TOTAL EQUITY

| | Share | Reserve | Fair value | Translation | Acruarial gains | Retained | Owners of N | Non-controlling | Total |
|---|---------------|-----------------|-------------------------------------|-------------------------|----------------------------|----------------------|---------------------------|------------------------------|----------------|
| | capital | fund | and other | differences | and losses | earnings | the parent | interests | equity |
| MEUR | | | reserves | | | | | | |
| Total equity at 1 January 2012 | 0 | 0 | 0 | 0 | 0 | -9 | -9 | 0 | -9 |
| Dividend paid | | | | | | 0 | 0 | 0 | C |
| Share-based compensation | | | | | | 0 | 0 | 0 | C |
| Transfer from retained earnings | | 0 | | | | 0 | 0 | 0 | 0 |
| Total comprehensive income for the per | riod | | 0 | 0 | -7 | 2 | -5 | 0 | -5 |
| Total equity at 31 March 2012 | 0 | 0 | 0 | 0 | -7 | -7 | -14 | 0 | -14 |
| | Share | Reserve | Fair value | Translation | Acruarial gains | Retained | Owners of N | Von-controlling | Total |
| | capital | fund | and other | differences | and losses | earnings | the parent | interests | equity |
| MEUR | | | reserves | | | | | | - () |
| Total equity at 1 January 2012 | 0 | 0 | 0 | 0 | 0 | -9 | -9 | 0 | -9 |
| Dividend paid | | - | <u> </u> | | | 0 | 0 | 0 | 0 |
| Share-based compensation | | | | | | 0 | 0 | 0 | 0 |
| Transfer from retained earnings | | 0 | | | | 0 | 0 | o | 0 |
| Total comprehensive income for the per | riod | ŭ | 0 | 0 | -14 | 3 | -11 | o | -11 |
| Total equity at 30 June 2012 | 0 | 0 | 0 | 0 | -14 | -6 | -20 | 0 | -20 |
| MEUR | Share capital | Reserve fund | Fair value and other reserves | Translation differences | Acruarial gains and losses | Retained earnings | Owners of N the parent | lon-controlling interests | Tota equity |
| Total equity at 1 January 2012 | 0 | 0 | 0 | 0 | 0 | -9 | -9 | 0 | -9 |
| Dividend paid | | 0 | | 0 | | 0 | 0 | 0 | 0 |
| Share-based compensation | | | | | | 0 | 0 | ő | C |
| Transfer from retained earnings | | 0 | | | | 0 | 0 | ő | (|
| Total comprehensive income for the per | riod | U | 0 | 0 | -21 | 4 | -17 | 0 | -17 |
| Total equity at 30 September 2012 | 0 | 0 | 0 | 0 | -21 | -5 | -26 | 0 | -26 |
| - total oquity at our coptomists. 2012 | <u> </u> | <u> </u> | <u> </u> | <u> </u> | | <u> </u> | 20 | <u> </u> | |
| | Share | Reserve | Fair value | | Acruarial gains | Retained | | lon-controlling | Tota |
| MEUR | capital | fund | and other reserves | differences | and losses | earnings | the parent | interests | equity |
| Total equity at 1 January 2012 | 0 | 0 | 0 | 0 | 0 | -9 | -9 | 0 | -6 |
| Dividend paid | | | | · | | 0 | 0 | 0 | C |
| Share-based compensation | | | | | | 0 | 0 | 0 | (|
| Transfer from retained earnings | | 0 | | | | 0 | 0 | 0 | C |
| Total comprehensive income for the period | | | 0 | 0 | -29 | 0 | -29 | 0 | -29 |
| Total equity at 31 December 2012 | 0 | 0 | 0 | | | -9 | | | -38 |

CONDENSED CONSOLIDATED CASH FLOW STATEMENT - Restated

| MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | 1-3/2012 |
|--|-----------|------------|----------|----------|----------|----------|----------|
| Cash flow from operating activities | | | | | | | |
| Profit before taxes | 233 | 35 | 198 | 172 | 26 | -143 | 169 |
| Adjustments, total | 423 | 99 | 324 | 145 | 179 | 116 | 63 |
| Change in working capital | -44 | 204 | -248 | 25 | -273 | 260 | -533 |
| Cash generated from operations | 612 | 338 | 274 | 342 | -68 | 233 | -301 |
| Finance cost, net | -106 | -13 | -93 | -49 | -44 | -5 | -39 |
| Income taxes paid | -38 | 2 | -40 | 0 | -40 | -27 | -13 |
| Net cash generated from operating activities | 468 | 327 | 141 | 293 | -152 | 201 | -353 |
| Capital expenditure | -291 | -81 | -210 | -51 | -159 | -111 | -48 |
| Acquisition of other shares | -1 | 0 | -1 | 0 | -1 | -1 | 0 |
| Proceeds from sales of shares in subsidiaries | - | - | - | - | - | - | - |
| Proceeds from capital repayments in associates and joint venture | 2 | - | 2 | 2 | - | - | - |
| Proceeds from sales of fixed assets | 79 | 1 | 78 | 3 | 75 | 1 | 74 |
| Change in other investments | 3 | 42 | -39 | -32 | -7 | 28 | -35 |
| Cash flow before financing activities | 260 | 289 | -29 | 215 | -244 | 118 | -362 |
| Net change in loans and other financing activities | -65 | -247 | 182 | 29 | 153 | 1 | 152 |
| Dividends paid to the owners of the parent | -90 | - | -90 | - | -90 | -90 | - |
| Dividends paid to non-controlling interests | 0 | 1 | -1 | - | -1 | -1 | |
| Net increase (+)/decrease (-) in cash and cash equivalents | 105 | 43 | 62 | 244 | -182 | 28 | -210 |

CONDENSED CONSOLIDATED CASH FLOW STATEMENT - Published

| MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | 1-3/2012 |
|--|-----------|------------|----------|----------|----------|----------|----------|
| Cash flow from operating activities | | | | | | | |
| Profit before taxes | 233 | 41 | 192 | 170 | 22 | -144 | 166 |
| Adjustments, total | 420 | 92 | 328 | 147 | 181 | 116 | 65 |
| Change in working capital | -44 | 204 | -248 | 25 | -273 | 260 | -533 |
| Cash generated from operations | 609 | 337 | 272 | 342 | -70 | 232 | -302 |
| Finance cost, net | -103 | -12 | -91 | -49 | -42 | -4 | -38 |
| Income taxes paid | -38 | 2 | -40 | 0 | -40 | -27 | -13 |
| Net cash generated from operating activities | 468 | 327 | 141 | 293 | -152 | 201 | -353 |
| Capital expenditure | -291 | -81 | -210 | -51 | -159 | -111 | -48 |
| Acquisition of other shares | -1 | 0 | -1 | 0 | -1 | -1 | 0 |
| Proceeds from sales of shares in subsidiaries | - | - | - | - | - | - | - |
| Proceeds from capital repayments in associates and joint venture | 2 | - | 2 | 2 | - | - | - |
| Proceeds from sales of fixed assets | 79 | 1 | 78 | 3 | 75 | 1 | 74 |
| Change in other investments | 3 | 42 | -39 | -32 | -7 | 28 | -35 |
| Cash flow before financing activities | 260 | 289 | -29 | 215 | -244 | 118 | -362 |
| Net change in loans and other financing activities | -65 | -247 | 182 | 29 | 153 | 1 | 152 |
| Dividends paid to the owners of the parent | -90 | - | -90 | - | -90 | -90 | - |
| Dividends paid to non-controlling interests | 0 | 1 | -1 | - | -1 | -1 | <u> </u> |
| Net increase (+)/decrease (-) in cash and cash equivalents | 105 | 43 | 62 | 244 | -182 | 28 | -210 |

RECONCONSOLIDATION BETWEEN RESTATED AND PUBLISHED CONDENSED CONSOLIDATED CASH FLOW STATEMENT

| MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | 1-3/2012 |
|--|-----------|------------|----------|----------|----------|----------|----------|
| Cash flow from operating activities | | | | | | | |
| Profit before taxes | 0 | -6 | 6 | 2 | 4 | 1 | 3 |
| Adjustments, total | 3 | 7 | -4 | -2 | -2 | 0 | -2 |
| Change in working capital | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Cash generated from operations | 3 | 1 | 2 | 0 | 2 | 1 | 1 |
| Finance cost, net | -3 | -1 | -2 | 0 | -2 | -1 | -1 |
| Income taxes paid | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Net cash generated from operating activities | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Capital expenditure | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Acquisition of other shares | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Proceeds from sales of shares in subsidiaries | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Proceeds from capital repayments in associates and joint venture | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Proceeds from sales of fixed assets | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Change in other investments | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Cash flow before financing activities | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Net change in loans and other financing activities | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Dividends paid to the owners of the parent | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Dividends paid to non-controlling interests | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Net increase (+)/decrease (-) in cash and cash equivalents | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| KEY FINANCIAL INDICATORS - Restated | 31 Dec 2012 | 30 Sep 2012 | 30 June 2012 | 31 March 2012 |
|--|----------------|----------------|-----------------|------------------|
| Capital employed, MEUR | 4,885 | 5,111 | 4,926 | 5,037 |
| Interest-bearing net debt, MEUR | 1,935 | 2,222 | 2,428 | 2,442 |
| Capital expenditure and investment in shares, MEUR | 292 | 211 | 160 | 48 |
| Return on average capital employed, after tax, ROACE % | 5.0 | - | - | - |
| Return on capital employed, pre-tax, ROCE % | 6.6 | 7.1 | 2.9 | 15.5 |
| Return on equity, % | 6.3 | 7.6 | 0.9 | 19.8 |
| Equity per share, EUR | 9.86 | 9.79 | 9.22 | 9.72 |
| Cash flow per share, EUR | 1.83 | 0.55 | -0.59 | -1.38 |
| Price/earnings ratio (P/E) | 15.97 34.4 | 33.0 | 33.3 | 33.3 |
| Equity-to-assets ratio, % Leverage ratio, % | 43.2 | 46.8 | 50.5 | 49.4 |
| Gearing, % | 76.2 | 88.1 | 102.2 | 97.6 |
| EBITDA | 656 | 519 | 242 | 274 |
| Comparable operating profit | 355 | 278 | 119 | 79 |
| Comparable net profit | 180 | - | - | - |
| Comparable earning per share, EUR | 0.70 | - | - | - |
| Dividend per share | 0.38 | - | - | - |
| Dividend payout ratio, % | 62.1 | - | - | - |
| Dividend yield, % | 3.9 | - | - | - |
| Average number of shares | 255,918,686 | 255,918,686 | 255,918,686 | 255,918,686 |
| Number of shares at the end of the period | 255,918,686 | 255,918,686 | 255,918,686 | 255,918,686 |
| Average number of personnel | 5,031 | 5,035 | 4,985 | 4,881 |
| KEY FINANCIAL INDICATORS - Published | 31 Dec | 30 Sep | 30 June | 31 March |
| Conital ample and MELID | 2012 | 2012 | 2012 | 2012 |
| Capital employed, MEUR | 4,923 | 5,137 | 4,946 | 5,052 |
| Interest-bearing net debt, MEUR Capital expenditure and investment in shares, MEUR | 1,935 292 | 2,222 211 | 2,428 160 | 2,442 48 |
| Return on average capital employed, after tax, ROACE % | 4.9 | 211 | 100 | 40 |
| Return on capital employed, pre-tax, ROCE % | 6.5 | 6.9 | 2.7 | 15.2 |
| Return on equity, % | 6.3 | 7.3 | 0.7 | 19.4 |
| Equity per share, EUR | 10.01 | 9.90 | 9.30 | 9.77 |
| Cash flow per share, EUR | 1.83 | 0.55 | -0.59 | -1.38 |
| Price/earnings ratio (P/E) | 15.96 | - | - | - |
| Equity-to-assets ratio, % | 35.0 | 33.4 | 33.6 | 33.5 |
| Leverage ratio, % | 42.9 | 46.6 | 50.3 | 49.3 |
| Gearing, % | 75.1 | 87.2 | 101.3 | 97.1 |
| EBITDA | 653 | 511 | 237 | 271 |
| Comparable operating profit | 352 | 270 | 114 | 76 |
| Comparable net profit | 180 | - | - | - |
| Comparable earning per share, EUR Dividend per share | 0.70 0.38 | - | - | - |
| Dividend payout ratio, % | 62.1 | - | - | - |
| Dividend yield, % | 3.9 | _ | _ | _ |
| Average number of shares | 255,918,686 | 255,918,686 | 255,918,686 | 255,918,686 |
| Number of shares at the end of the period | 255,918,686 | 255,918,686 | 255,918,686 | 255,918,686 |
| Average number of personnel | 5,031 | 5,035 | 4,985 | 4,881 |
| DECONICONSOLIDATION DETWEEN DESTATED AND BURLIBURD VEVEN AND BURLI | 04 D | 20.0- | 20 1 | 24 M/ |
| RECONCONSOLIDATION BETWEEN RESTATED AND PUBLISHED KEY FINANCIAL INDICATORS | 31 Dec 2012 | 30 Sep 2012 | 30 June 2012 | 31 March 2012 |
| Capital employed, MEUR | -38 | -26 | -20 | -15 |
| Interest-bearing net debt, MEUR | 0 | 0 | 0 | 0 |
| Capital expenditure and investment in shares, MEUR | 0 | 0 | 0 | 0 |
| Return on average capital employed, after tax, ROACE % | 0.10 0.1 | 0.00 0.2 | 0.00 0.2 | 0.00 |
| Return on capital employed, pre-tax, ROCE % Return on equity, % | 0.0 | 0.2 | 0.2 | 0.3 |
| Equity per share, EUR | -0.15 | -0.11 | -0.08 | -0.05 |
| Cash flow per share, EUR | 0.00 | 0.00 | 0.00 | 0.00 |
| Price/earnings ratio (P/E) | 0.01 | 0.00 | 0.00 | 0.00 |
| Equity-to-assets ratio, % | -0.6 | -0.4 | -0.3 | -0.2 |
| Leverage ratio, % | 0.3 | 0.2 | 0.2 | 0.1 |
| Gearing, % | 1.1 | 0.9 | 0.9 | 0.5 |
| ЕВITDA | 3.0 | 8.0 | 5.0 | 3.0 |
| Comparable operating profit | 3.0 | 8.0 | 5.0 | 3.0 |
| Comparable net profit | 0.0 | - | - | - |
| Comparable earning per share, EUR | 0.00 | - | - | - |
| Dividend per share | 0.00 | 0.00 | 0.00 | 0.00 |
| Dividend payout ratio, % | 0.00 | 0.00 | 0.00 | 0.00 |
| Dividend yield, % | 0.00 | 0.00 | 0.00 | 0.00 |
| Average number of shares | 0 | 0 | 0 | 0 |
| Number of shares at the end of the period Average number of personnel | 0 | 0 | 0 | 0 |
| Average number of personner | U | U | U | U |

SEGMENT INFORMATION - Restated

| REVENUE | | | | | | | |
|--|---|--|--|--|--|--|---|
| MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 13,764 | 3,607 | 10,157 | 3,389 | 6,768 | 3,224 | 3,544 |
| Renewable Fuels | 2,163 | 505 | 1,658 | 597 | 1,061 | 595 | 466 |
| Oil Retail | 4,895 | 1,258 | 3,637 | 1,266 | 2,371 | 1,181 | 1,190 |
| Others | 199 | 45 | 154 | 48 | 106 | 54 | 52 |
| Eliminations | -3,168 | -818 | -2,350 | -795 | -1,555 | -757 | -798 |
| Total | 17,853 | 4,597 | 13,256 | 4,505 | 8,751 | 4,297 | 4,454 |
| OPERATING PROFIT | | | | | | | |
| MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 491 | 128 | 363 | 248 | 115 | -80 | 195 |
| Renewable Fuels | -183 | -43 | -140 | -73 | -67 | -59 | -8 |
| Oil Retail | 58 | 5 | 53 | 23 | 30 | 15 | 15 |
| Others | -42 | -40 | -2 | 2 | -4 | 3 | -7 |
| Eliminations | 0 | 2 | -2 | -4 | 2 | 6 | -4 |
| Total | 324 | 52 | 272 | 196 | 76 | -115 | 191 |
| COMPARADI E ODERATINO PROFIT | | | | | | | |
| COMPARABLE OPERATING PROFIT MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 396 | 116 | 280 | 154 | 126 | 4-6/2012 | 77 |
| Renewable Fuels | -56 | -2 | -54 | -19 | -35 | -33 | -2 |
| Oil Retail | -56 58 | 5 | -54 53 | 23 | -33 30 | -55 15 | 15 |
| Others | -43 | -42 | -1 | 3 | -4 | 3 | -7 |
| Eliminations | -43 0 | -42 0 | 0 | -2 | -4 2 | 5 6 | -7 -4 |
| Total | 355 | 77 | 278 | 159 | 119 | 40 | 79 |
| | 000 | | 210 | 100 | 110 | | 73 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | 1-3/2012 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products | 1-12/2012 187 | 10-12/2012 46 | 1-9/2012 141 | 7-9/2012 46 | 1-6/2012 95 | 4-6/2012 47 | 1-3/2012 48 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels | 1-12/2012 187 99 | 10-12/2012 46 26 | 1-9/2012 141 73 | 7-9/2012 46 24 | 1-6/2012 95 49 | 4-6/2012 47 25 | 1-3/2012 48 24 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail | 1-12/2012 187 99 33 | 10-12/2012 46 26 9 | 1-9/2012 141 73 24 | 7-9/2012 46 24 8 | 1-6/2012 95 49 16 | 4-6/2012 47 25 8 | 1-3/2012 48 24 8 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others | 1-12/2012 187 99 33 13 | 10-12/2012 46 26 9 4 | 1-9/2012 141 73 24 9 | 7-9/2012 46 24 8 3 | 1-6/2012 95 49 16 6 | 4-6/2012 47 25 8 3 | 1-3/2012 48 24 8 3 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total | 1-12/2012 187 99 33 | 10-12/2012 46 26 9 | 1-9/2012 141 73 24 | 7-9/2012 46 24 8 | 1-6/2012 95 49 16 | 4-6/2012 47 25 8 | 1-3/2012 48 24 8 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES | 1-12/2012 187 99 33 13 332 | 10-12/2012 46 26 9 4 85 | 1-9/2012 141 73 24 9 247 | 7-9/2012 46 24 8 3 81 | 1-6/2012 95 49 16 6 166 | 4-6/2012 47 25 8 3 83 | 1-3/2012 48 24 8 3 83 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR | 1-12/2012 187 99 33 13 332 | 10-12/2012 46 26 9 4 85 | 1-9/2012 141 73 24 9 247 | 7-9/2012 46 24 8 3 81 7-9/2012 | 1-6/2012 95 49 16 6 166 | 4-6/2012 47 25 8 3 83 4-6/2012 | 1-3/2012 48 24 8 3 83 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products | 1-12/2012 187 99 33 13 332 1-12/2012 | 10-12/2012 46 26 9 4 85 10-12/2012 55 | 1-9/2012 141 73 24 9 247 1-9/2012 | 7-9/2012 46 24 8 3 81 7-9/2012 | 1-6/2012 95 49 16 6 166 1-6/2012 93 | 4-6/2012 47 25 8 3 83 4-6/2012 69 | 1-3/2012 48 24 8 3 83 1-3/2012 24 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR | 1-12/2012 187 99 33 13 332 | 10-12/2012 46 26 9 4 85 | 1-9/2012 141 73 24 9 247 | 7-9/2012 46 24 8 3 81 7-9/2012 | 1-6/2012 95 49 16 6 166 | 4-6/2012 47 25 8 3 83 4-6/2012 | 1-3/2012 48 24 8 3 83 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 36 | 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 | 4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 | 10-12/2012 46 26 9 4 85 10-12/2012 55 7 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 | 4-6/2012 47 25 8 3 83 4-6/2012 69 26 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others Total | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 36 25 | 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 | 4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 36 25 | 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep | 4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 36 25 | 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 31 Dec 2012 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep 2012 | 4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 30 June 2012 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 31 March 2012 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR Oil Products | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 36 25 | 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 31 Dec 2012 3,847 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep 2012 4,052 | 4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 30 June 2012 3,750 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 31 March 2012 4,097 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR Oil Products Renewable Fuels Oil Products Renewable Fuels Oil Products Renewable Fuels | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 36 25 | 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 31 Dec 2012 3,847 2,134 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep 2012 4,052 2,160 | 4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 30 June 2012 3,750 2,264 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 4 4 5 4 2012 4,097 2,349 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR Oil Products Renewable Fuels Oil Products Oil Products Oil Products Total | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 36 25 | 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 31 Dec 2012 3,847 2,134 677 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep 2012 4,052 2,160 702 | 4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 30 June 2012 3,750 2,264 629 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 4 5 48 31 March 2012 4,097 2,349 674 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR Oil Products Renewable Fuels Oil Products Oil Products Others Total | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 36 25 | 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 31 Dec 2012 3,847 2,134 677 417 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep 2012 4,052 2,160 702 431 | 4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 30 June 2012 3,750 2,264 629 433 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 31 March 2012 4,097 2,349 674 419 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR Oil Products Renewable Fuels Oil Retail Others Unallocated assets | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 36 25 | 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 31 Dec 2012 3,847 2,134 677 417 609 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep 2012 4,052 2,160 702 431 591 | 4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 30 June 2012 3,750 2,264 629 433 352 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 31 March 2012 4,097 2,349 674 419 312 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR Oil Products Renewable Fuels Oil Retail Others Total | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 36 25 | 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 31 Dec 2012 3,847 2,134 677 417 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep 2012 4,052 2,160 702 431 | 4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 30 June 2012 3,750 2,264 629 433 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 31 March 2012 4,097 2,349 674 419 |

| NET ASSETS MEUR | 31 Dec | 30 Sep | 30 June 2012 | 31 March |
|---|----------------|----------------|-----------------|------------------|
| Oil Products | 2012 2,252 | 2012 2,451 | 2,403 | 2012 2,558 |
| Renewable Fuels | 1,860 | 1,857 | 2,403 | 2,122 |
| Oil Retail | 345 | 348 | 313 | 344 |
| Others | 260 | 297 | 286 | 182 |
| Eliminations | -3 | -4 | -2 | -7 |
| Total | 4,714 | 4,949 | 5,039 | 5,199 |
| DETUDU ON NET AGGETO (/ | | | | |
| RETURN ON NET ASSETS, % | 31 Dec 2012 | 30 Sep 2012 | 30 June 2012 | 31 March 2012 |
| Oil Products | 20.6 | 20.1 | 9.6 | 32.6 |
| Renewable Fuels | -9.3 | -9.4 | -6.6 | -1.6 |
| Oil Retail | 17.3 | 21.2 | 18.3 | 17.9 |
| COMPARADI E DETURNION NET ACCETO (/ | 04.5 | 00.0 | 00.1 | 04.14 |
| COMPARABLE RETURN ON NET ASSETS, % | 31 Dec 2012 | 30 Sep 2012 | 30 June 2012 | 31 March 2012 |
| Oil Products | 16.6 | 15.5 | 10.5 | 12.9 |
| Renewable Fuels | -2.8 | -3.6 | -3.4 | -0.4 |
| Oil Retail | 17.3 | 21.2 | 18.3 | 17.9 |
| | | | | |
| QUARTERLY SEGMENT INFORMATION | | | | |
| QUARTERLY REVENUE | | | | |
| MEUR | 10-12/2012 | 7-9/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 3,607 | 3,389 | 3,224 | 3,544 |
| Renewable Fuels | 505 | 597 | 595 | 466 |
| Oil Retail | 1,258 | 1,266 | 1,181 | 1,190 |
| Others | 45 | 48 | 54 | 52 |
| Eliminations | -818 | -795 | -757 | -798 |
| Total | 4,597 | 4,505 | 4,297 | 4,454 |
| OUADTEDLY ODED ATING DOCET | | | | |
| QUARTERLY OPERATING PROFIT MEUR | 10-12/2012 | 7-9/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 10-12/2012 | 248 | -80 | 195 |
| Renewable Fuels | -43 | -73 | -59 | -8 |
| Oil Retail | 5 | 23 | 15 | 15 |
| Others | -40 | 2 | 3 | -7 |
| Eliminations | 2 | -4 | 6 | -4 |
| Total | 52 | 196 | -115 | 191 |
| CUARTERI V COMPARADI E ORERATINO RECEIT | | | | |
| QUARTERLY COMPARABLE OPERATING PROFIT MEUR | 10-12/2012 | 7-9/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 116 | 154 | 49 | 77 |
| Renewable Fuels | -2 | -19 | -33 | -2 |
| Oil Retail | 5 | 23 | 15 | 15 |
| Others | -42 | 3 | 3 | -7 |
| Eliminations | 0 | -2 | 6 | -4 |
| Total | 77 | 159 | 40 | 79 |
| | | | | |
| QUARTERLY DEPRECIATION, AMORTIZATION AND IMPAIRMENTS | | | | |
| MEUR | 10-12/2012 | 7-9/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 46 | 46 | 47 | 48 |
| Renewable Fuels | 26 | 24 | 25 | 24 |
| Oil Retail | 9 | 8 | 8 | 8 |
| Others | 4 | 3 | 3 | 3 |
| Total | 85 | 81 | 83 | 83 |
| | | | | |
| QUARTERLY CAPITAL EXPENDITURE | | | | |
| QUARTERLY CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES | | | | |
| AND INVESTMENTS IN SHARES MEUR | 10-12/2012 | 7-9/2012 | 4-6/2012 | 1-3/2012 |
| AND INVESTMENTS IN SHARES MEUR Oil Products | 55 | 32 | 69 | 24 |
| AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels | 55 7 | 32 3 | 69 26 | |
| AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail | 55 7 11 | 32 3 10 | 69 26 11 | 24 15 4 |
| AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels | 55 7 | 32 3 | 69 26 | 24 15 |

SEGMENT INFORMATION - Published

| REVENUE | | | | | | | |
|--|--|---|--|---|---|---|--|
| MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 13,764 | 3,607 | 10,157 | 3,389 | 6,768 | 3,224 | 3,544 |
| Renewable Fuels | 2,163 | 505 | 1,658 | 597 | 1,061 | 595 | 466 |
| Oil Retail | 4,895 | 1,258 | 3,637 | 1,266 | 2,371 | 1,181 | 1,190 |
| Others | 199 | 45 | 154 | 48 | 106 | 54 | 52 |
| Eliminations | -3,168 | -818 | -2,350 | -795 | -1,555 | -757 | -798 |
| Total | 17,853 | 4,597 | 13,256 | 4,505 | 8,751 | 4,297 | 4,454 |
| OPERATING PROFIT | | | | | | | |
| MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 491 | 128 | 363 | 248 | 115 | -80 | 195 |
| Renewable Fuels | -183 | -43 | -140 | -73 | -67 | -59 | -8 |
| Oil Retail | 58 | 5 | 53 | 23 | 30 | 15 | 15 |
| Others | -45 | -35 | -10 | -1 | -9 | 1 | -10 |
| Eliminations | 0 | 2 | -2 | -4 | 2 | 6 | -4 |
| Total | 321 | 57 | 264 | 193 | 71 | -117 | 188 |
| COMPARABLE OPERATING PROFIT | | | | | | | |
| MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 396 | 116 | 280 | 154 | 126 | 49 | 77 |
| Renewable Fuels | -56 | -2 | -54 | -19 | -35 | -33 | -2 |
| Oil Retail | 58 | 5 | 53 | 23 | 30 | 15 | 15 |
| | | | -9 | 0 | -9 | 1 | -10 |
| | -46 | -37 | | | | | |
| Others | -46 0 | -37 0 | | | | | -4 |
| | -46 0 352 | -37 0 82 | 0 270 | -2 156 | 114 | 6 38 | -4 76 |
| Others Eliminations | 0 | 0 | 0 | -2 | 2 | 6 | |
| Others Eliminations | 0 | 0 | 0 | -2 | 2 | 6 | |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR | 0 | 0 | 0 | -2 | 2 | 6 | |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS | 352 | 0 82 | 0 270 | -2 156 | 114 | 6 38 | 76 1-3/2012 48 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR | 0 352 1-12/2012 | 0 82 10-12/2012 46 26 | 0 270 1-9/2012 | -2 156 7-9/2012 | 1-6/2012 | 6 38 4-6/2012 | 76 1-3/2012 48 24 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products | 1-12/2012 187 | 0 82 10-12/2012 46 | 1-9/2012 141 73 24 | -2 156 7-9/2012 46 24 8 | 2 114 1-6/2012 95 | 6 38 4-6/2012 47 | 76 1-3/2012 48 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others | 0 352 1-12/2012 187 99 33 13 | 0 82 10-12/2012 46 26 9 4 | 1-9/2012 141 73 24 9 | -2 156 7-9/2012 46 24 8 3 | 2 114 1-6/2012 95 49 16 6 | 4-6/2012 47 25 8 3 | 76 1-3/2012 48 24 8 3 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail | 0 352 1-12/2012 187 99 33 | 0 82 10-12/2012 46 26 9 | 1-9/2012 141 73 24 | -2 156 7-9/2012 46 24 8 | 1-6/2012 95 49 16 | 4-6/2012 47 25 8 | 76 1-3/2012 48 24 8 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others | 0 352 1-12/2012 187 99 33 13 | 0 82 10-12/2012 46 26 9 4 | 1-9/2012 141 73 24 9 | -2 156 7-9/2012 46 24 8 3 | 2 114 1-6/2012 95 49 16 6 | 4-6/2012 47 25 8 3 | 76 1-3/2012 48 24 8 3 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total | 0 352 1-12/2012 187 99 33 13 | 0 82 10-12/2012 46 26 9 4 | 1-9/2012 141 73 24 9 | -2 156 7-9/2012 46 24 8 3 | 2 114 1-6/2012 95 49 16 6 | 4-6/2012 47 25 8 3 | 76 1-3/2012 48 24 8 3 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES | 1-12/2012 187 99 33 13 332 | 0 82 10-12/2012 46 26 9 4 85 | 1-9/2012 141 73 24 9 247 | 7-9/2012 46 24 8 3 81 | 1-6/2012 95 49 16 6 | 4-6/2012 47 25 8 3 83 | 1-3/2012 48 24 8 3 83 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR | 1-12/2012 187 99 33 13 332 | 0 82 10-12/2012 46 26 9 4 85 | 1-9/2012 141 73 24 9 247 | 7-9/2012 46 24 8 3 81 | 1-6/2012 95 49 16 6 166 | 4-6/2012 47 25 8 3 83 | 1-3/2012 48 24 8 3 83 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products | 1-12/2012 187 99 33 13 332 1-12/2012 | 0 82 10-12/2012 46 26 9 4 85 | 1-9/2012 141 73 24 9 247 1-9/2012 | 7-9/2012 46 24 8 3 81 7-9/2012 | 1-6/2012 95 49 16 6 166 | 4-6/2012 47 25 8 3 83 4-6/2012 69 | 1-3/2012 48 24 8 3 83 1-3/2012 24 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 366 25 | 0 82 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 | 2 114 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 | 6 38 4-6/2012 47 25 8 3 83 4-6/2012 69 26 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 36 | 0 82 10-12/2012 46 26 9 4 85 10-12/2012 55 7 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 | 4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Products Renewable Fuels Oil Retail Others | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 366 25 | 0 82 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 | 2 114 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 | 6 38 4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others Total | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 366 25 | 0 82 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 | 4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 366 25 | 0 82 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep | 4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 366 25 | 0 82 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep | 4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 30 June 2012 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 31 March 2012 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR Oil Products | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 366 25 | 0 82 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 31 Dec 2012 3,847 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep 2012 4,052 | 6 38 4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 30 June 2012 3,750 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 31 March 2012 4,097 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR Oil Products Renewable Fuels Oil Products Renewable Fuels Oil Products Renewable Fuels Oil Products Renewable Fuels | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 366 25 | 0 82 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 31 Dec 2012 3,847 2,134 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep 2012 4,052 2,160 | 6 38 4-6/2012 47 25 8 3 83 83 4-6/2012 69 26 11 6 112 30 June 2012 3,750 2,264 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 31 March 2012 4,097 2,349 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR Oil Products Renewable Fuels Oil Products Total | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 366 25 | 0 82 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 31 Dec 2012 3,847 2,134 677 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep 2012 4,052 2,160 702 | 6 38 4-6/2012 47 25 8 3 83 83 4-6/2012 69 26 11 6 112 30 June 2012 3,750 2,264 629 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 31 March 2012 4,097 2,349 674 |
| Others Eliminations Total DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR Oil Products Renewable Fuels Oil Retail Others Total CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR Oil Products Renewable Fuels Oil Products Oil Products Oil Products Total | 1-12/2012 187 99 33 13 332 1-12/2012 180 51 366 25 | 0 82 10-12/2012 46 26 9 4 85 10-12/2012 55 7 11 8 | 1-9/2012 141 73 24 9 247 1-9/2012 125 44 25 17 | 7-9/2012 46 24 8 3 81 7-9/2012 32 3 10 6 51 31 Dec 2012 3,847 2,134 677 417 | 1-6/2012 95 49 16 6 166 1-6/2012 93 41 15 11 160 30 Sep 2012 4,052 2,160 702 431 | 4-6/2012 47 25 8 3 83 4-6/2012 69 26 11 6 112 30 June 2012 3,750 2,264 629 433 | 1-3/2012 48 24 8 3 83 1-3/2012 24 15 4 5 48 31 March 2012 4,097 2,349 674 419 |

| NET ASSETS | 31 Dec | 30 Sep | 30 June | 31 March |
|--|---------------|---------------|---------------|-------------------|
| MEUR Oil Deadures | 2012 | 2012 | 2012 | 2012 |
| Oil Products | 2,252 | 2,451 | 2,403 | 2,558 |
| Renewable Fuels | 1,860 | 1,857 | 2,039 | 2,122 344 |
| Oil Retail | 345 | 348 | 313 | |
| Others | 311 | 331 | 312 | 200 |
| Eliminations | -3 | -4 | -2 | <u>-7</u> |
| Total | 4,765 | 4,983 | 5,065 | 5,217 |
| RETURN ON NET ASSETS, % | 31 Dec | 30 Sep | 30 June | 31 March |
| | 2012 | 2012 | 2012 | 2012 |
| Oil Products | 20.6 | 20.1 | 9.6 | 32.6 |
| Renewable Fuels | -9.3 | -9.4 | -6.6 | -1.6 |
| Oil Retail | 17.3 | 21.2 | 18.3 | 17.9 |
| | | | | |
| COMPARABLE RETURN ON NET ASSETS, % | 31 Dec | 30 Sep | 30 June | 31 March |
| | 2012 | 2012 | 2012 | 2012 |
| Oil Products | 16.6 | 15.5 | 10.5 | 12.9 |
| Renewable Fuels | -2.8 | -3.6 | -3.4 | -0.4 |
| Oil Retail | 17.3 | 21.2 | 18.3 | 17.9 |
| QUARTERLY SEGMENT INFORMATION | | | | |
| | | | | |
| QUARTERLY REVENUE MEUR | 10.40/2042 | 7.0/2012 | 4.6/2012 | 1 2/2012 |
| Oil Products | 10-12/2012 | 7-9/2012 | 4-6/2012 | 1-3/2012 3,544 |
| | 3,607 | 3,389 | 3,224 | , |
| Renewable Fuels | 505 | 597 | 595 | 466 |
| Oil Retail | 1,258 | 1,266 | 1,181 | 1,190 |
| Others | 45 | 48 | 54 757 | 52 |
| Eliminations | -818 4,597 | -795 4 505 | -757 4,297 | -798 4,454 |
| Total | 4,597 | 4,505 | 4,297 | 4,454 |
| QUARTERLY OPERATING PROFIT | | | | |
| MEUR | 10-12/2012 | 7-9/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 128 | 248 | -80 | 195 |
| Renewable Fuels | -43 | -73 | -59 | -8 |
| Oil Retail | 5 | 23 | 15 | 15 |
| Others | -35 | -1 | 1 | -10 |
| Eliminations | 2 | -4 | 6 | -4 |
| Total | 57 | 193 | -117 | 188 |
| | | | | |
| QUARTERLY COMPARABLE OPERATING PROFIT | 1 | = 0/0010 | | |
| MEUR CUR | 10-12/2012 | 7-9/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 116 | 154 | 49 | 77 |
| Renewable Fuels | -2 | -19 | -33 | -2 |
| Oil Retail | 5 | 23 | 15 | 15 |
| Others | -37 | 0 | 1 | -10 |
| Eliminations Total | 0 82 | -2 156 | 6 38 | -4 76 |
| Total | 82 | 130 | 30 | 70 |
| QUARTERLY DEPRECIATION, AMORTIZATION AND IMPAIRMENTS | | | | |
| MEUR | 10-12/2012 | 7-9/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 46 | 46 | 47 | 48 |
| Renewable Fuels | 26 | 24 | 25 | 24 |
| Oil Retail | 9 | 8 | 8 | 8 |
| Others | 4 | 3 | 3 | 3 |
| Total | 85 | 81 | 83 | 83 |
| OHADTEDLY CADITAL EXPENDITURE | | | | |
| QUARTERLY CAPITAL EXPENDITURE | | | | |
| AND INVESTMENTS IN SHARES | 1 40 40/0040 | 7.0/2012 | 4.6/2042 | 1 2/201 |
| MEUR Oil Deaduate | 10-12/2012 | 7-9/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 55 | 32 | 69 | 24 |
| Renewable Fuels | 7 | 3 | 26 | 15 |
| Oil Retail | 11 | 10 | 11 | 4 |
| Others | 8 | 6 | 6 | 5 |
| Total | 81 | 51 | 112 | 48 |

RECONCONSOLIDATION BETWEEN RESTATED AND PUBLISHED SEGMENT INFORMATION

| REVENUE | | | | | | | |
|--|------------------|-----------------|---------------|---|--|---|--|
| MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Renewable Fuels | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Oil Retail | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Others | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Eliminations | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| OPERATING PROFIT | | | | | | | |
| MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Renewable Fuels | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Oil Retail | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Others | 3 | -5 | 8 | 3 | 5 | 2 | 3 |
| Eliminations | 0 | -3 | 0 | 0 | 0 | 0 | 0 |
| Total | 3 | <u>0</u> -5 | 8 | 3 | 5 | 2 | 3 |
| TOTAL | <u> </u> | -5 | 0 | <u> </u> | 5 | | 3 |
| COMPARABLE OPERATING PROFIT | | | | | | | |
| MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Renewable Fuels | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Oil Retail | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Others | 3 | -5 | 8 | 3 | 5 | 2 | 3 |
| Eliminations | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 3 | -5 | 8 | 3 | 5 | 2 | 3 |
| DEPRECIATION, AMORTIZATION AND IMPAIRMENTS MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Renewable Fuels | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Oil Retail | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Others | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 0 | 0 | 0 | 0 | 0 | 0 | U |
| | | | | _ | | U | 0 |
| CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES | | | | | | 0 | |
| CAPITAL EXPENDITURE AND INVESTMENTS IN SHARES MEUR | 1-12/2012 | 10-12/2012 | 1-9/2012 | 7-9/2012 | 1-6/2012 | 4-6/2012 | |
| | 1-12/2012 0 | 10-12/2012 0 | 1-9/2012 0 | 7-9/2012 0 | | • | 0 |
| MEUR | | | | | 1-6/2012 | 4-6/2012 | 1-3/2012 |
| MEUR Oil Products | 0 | 0 | 0 | 0 | 1-6/2012 0 | 4-6/2012 0 | 1-3/2012 0 |
| MEUR Oil Products Renewable Fuels Oil Retail | 0 0 | 0 0 | 0 0 | 0 0 | 1-6/2012 0 0 | 4-6/2012 0 0 | 1-3/2012 0 0 |
| MEUR Oil Products Renewable Fuels | 0 0 0 | 0 0 0 | 0 0 0 | 0 0 0 | 1-6/2012 0 0 | 4-6/2012 0 0 | 1-3/2012 0 0 0 |
| MEUR Oil Products Renewable Fuels Oil Retail Others Total | 0 0 0 0 | 0 0 0 | 0 0 0 | 0 0 0 0 | 1-6/2012 0 0 0 0 | 4-6/2012 0 0 0 0 | 1-3/2012 0 0 0 0 |
| MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS | 0 0 0 0 | 0 0 0 | 0 0 0 | 0 0 0 0 0 | 1-6/2012 0 0 0 0 0 0 | 4-6/2012 0 0 0 0 0 0 | 1-3/2012 0 0 0 0 0 |
| MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR | 0 0 0 0 | 0 0 0 | 0 0 0 | 0 0 0 0 0 0 31 Dec 2012 | 1-6/2012 0 0 0 0 0 0 0 | 4-6/2012 0 0 0 0 0 0 0 | 1-3/2012 0 0 0 0 0 0 31 March 2012 |
| MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR Oil Products | 0 0 0 0 | 0 0 0 | 0 0 0 | 0 0 0 0 0 0 31 Dec 2012 | 1-6/2012 0 0 0 0 0 0 0 30 Sep 2012 | 4-6/2012 0 0 0 0 0 0 0 30 June 2012 0 | 1-3/2012 0 0 0 0 0 0 0 31 March 2012 0 |
| MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR | 0 0 0 0 | 0 0 0 | 0 0 0 | 0 0 0 0 0 0 31 Dec 2012 | 1-6/2012 0 0 0 0 0 0 0 | 4-6/2012 0 0 0 0 0 0 0 | 1-3/2012 0 0 0 0 0 0 31 March 2012 |
| MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR Oil Products | 0 0 0 0 | 0 0 0 | 0 0 0 | 0 0 0 0 0 0 31 Dec 2012 0 0 | 1-6/2012 0 0 0 0 0 0 30 Sep 2012 0 0 | 4-6/2012 0 0 0 0 0 0 0 30 June 2012 0 0 | 1-3/2012 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 |
| MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR Oil Products Renewable Fuels | 0 0 0 0 | 0 0 0 | 0 0 0 | 0 0 0 0 0 0 31 Dec 2012 0 | 1-6/2012 0 0 0 0 0 0 30 Sep 2012 0 | 4-6/2012 0 0 0 0 0 0 0 30 June 2012 0 | 1-3/2012 0 0 0 0 0 0 0 0 31 March 2012 0 0 |
| MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR Oil Products Renewable Fuels Oil Retail | 0 0 0 0 | 0 0 0 | 0 0 0 | 0 0 0 0 0 0 31 Dec 2012 0 0 | 1-6/2012 0 0 0 0 0 0 30 Sep 2012 0 0 | 4-6/2012 0 0 0 0 0 0 0 30 June 2012 0 0 | 1-3/2012 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 |
| MEUR Oil Products Renewable Fuels Oil Retail Others Total TOTAL ASSETS MEUR Oil Products Renewable Fuels Oil Retail Others | 0 0 0 0 | 0 0 0 | 0 0 0 | 0 0 0 0 0 0 31 Dec 2012 0 0 0 | 1-6/2012 0 0 0 0 0 0 0 30 Sep 2012 0 0 0 | 4-6/2012 0 0 0 0 0 0 0 30 June 2012 0 0 0 | 1-3/2012 0 0 0 0 0 0 0 31 March 2012 0 0 |

| NET ASSETS MEUR | 31 Dec 2012 | 30 Sep 2012 | 30 June 2012 | 31 March 2012 |
|--|----------------|----------------|-----------------|------------------|
| Oil Products | 0 | 0 | 0 | 0 |
| Renewable Fuels | 0 | Ő | 0 | 0 |
| Oil Retail | 0 | 0 | 0 | 0 |
| Others | -51 | -34 | -26 | -18 |
| Eliminations | 0 | 0 | 0 | 0 |
| Total | -51 | -34 | -26 | -18 |
| RETURN ON NET ASSETS, % | 31 Dec 2012 | 30 Sep 2012 | 30 June 2012 | 31 March 2012 |
| Oil Products | 0.0 | 0.0 | 0.0 | 0.0 |
| Renewable Fuels | 0.0 | 0.0 | 0.0 | 0.0 |
| Oil Retail | 0.0 | 0.0 | 0.0 | 0.0 |
| COMPARABLE RETURN ON NET ASSETS, % | 31 Dec 2012 | 30 Sep 2012 | 30 June 2012 | 31 March 2012 |
| Oil Products | 0.0 | 0.0 | 0.0 | 0.0 |
| Renewable Fuels | 0.0 | 0.0 | 0.0 | 0.0 |
| Oil Retail | 0.0 | 0.0 | 0.0 | 0.0 |
| QUARTERLY SEGMENT INFORMATION | | | | |
| QUARTERLY REVENUE | | | | |
| MEUR | 10-12/2012 | 7-9/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 0 | 0 | 0 | 0 |
| Renewable Fuels | 0 | 0 | 0 | 0 |
| Oil Retail | 0 | 0 | 0 | 0 |
| Others | 0 | 0 | 0 | 0 |
| Eliminations | 0 | 0 | 0 | 0 |
| Total | 0 | 0 | 0 | 0 |
| QUARTERLY OPERATING PROFIT | | | | |
| MEUR | 10-12/2012 | 7-9/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 0 | 0 | 0 | 0 |
| Renewable Fuels | 0 | 0 | 0 | 0 |
| Oil Retail | 0 | 0 | 0 | 0 |
| Others | -5 | 3 | 2 | 3 |
| Eliminations | 0 | 0 | 0 | 0 |
| Total | -5 | 3 | 2 | 3 |
| QUARTERLY COMPARABLE OPERATING PROFIT | | | | |
| MEUR | 10-12/2012 | 7-9/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 0 | 0 | 0 | 0 |
| Renewable Fuels | 0 | 0 | 0 | 0 |
| Oil Retail | 0 | 0 | 0 | 0 |
| Others | -5 | 3 | 2 | 3 |
| Eliminations | 0 | 0 | 0 | 0 |
| Total | -5 | 3 | 2 | 3 |
| QUARTERLY DEPRECIATION, AMORTIZATION AND IMPAIRMENTS | | | | |
| MEUR | 10-12/2012 | 7-9/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 0 | 0 | 0 | 0 |
| Renewable Fuels | 0 | 0 | 0 | 0 |
| Oil Retail | 0 | 0 | 0 | 0 |
| Others Total | 0 | 0 | 0 | 0 |
| Total | į U | U | U | U |
| QUARTERLY CAPITAL EXPENDITURE | | | | |
| AND INVESTMENTS IN SHARES | 40.40/00:- | 7.0/0010 | 4.0/5515 | 4 0 (00 |
| MEUR CUB | 10-12/2012 | 7-9/2012 | 4-6/2012 | 1-3/2012 |
| Oil Products | 0 | 0 | 0 | 0 |
| Renewable Fuels | 0 | 0 | 0 | 0 |
| Oil Retail | 0 | 0 | 0 | 0 |
| Others | 0 | 0 | 0 | 0 |
| Total | 0 | 0 | 0 | 0 |